

県内経済動向調査 集計結果(平成25年9月)

(単位：千円、%)

| 業種       | 企業数    | 生産額・受注額・売上高          |                      |                    | 受注額・完工高              |                      |                    | 3か月前との比較 |       |      | 現在の資金繰り |       |       | 3か月先の見通し |       |      |   |
|----------|--------|----------------------|----------------------|--------------------|----------------------|----------------------|--------------------|----------|-------|------|---------|-------|-------|----------|-------|------|---|
|          |        | 今年                   | 前年                   | 前年比                | 今年                   | 前年                   | 前年比                | 好転       | 不変    | 悪転   | 好転      | 不変    | 悪転    | 好転       | 不変    | 悪転   |   |
| 計        | 86     | 29,210,646           | 27,385,963           | 6.7                | 26,372,922           | 25,361,578           | 4.0                | 31       | 39    | 15   | 7       | 66    | 11    | 25       | 40    | 20   |   |
|          |        | -                    | -                    |                    | -                    | -                    |                    |          | 18.8  |      |         | ▲4.8  |       |          | 5.9   |      |   |
| 製造業      | 食料品    | 13                   | 1,302,581<br>(4.5)   | 1,266,966<br>(4.6) | 2.8                  | -                    | -                  | -        | 5     | 6    | 2       | 0     | 12    | 1        | 4     | 7    | 2 |
|          |        |                      |                      |                    |                      |                      |                    |          | 23.1  |      |         | ▲7.7  |       |          | 15.4  |      |   |
|          | 繊維衣服   | 7                    | 210,986<br>(0.7)     | 160,307<br>(0.6)   | 31.6                 | 269,609<br>(1.0)     | 194,122<br>(0.8)   | 38.9     | 3     | 4    | 0       | 2     | 4     | 1        | 4     | 2    | 1 |
|          |        |                      |                      |                    |                      |                      |                    |          | 42.9  |      |         | 14.3  |       |          | 42.9  |      |   |
|          | 木材・木製品 | 13                   | 2,694,950<br>(9.2)   | 2,332,531<br>(8.5) | 15.5                 | 2,897,615<br>(11.0)  | 2,399,933<br>(9.5) | 20.7     | 5     | 6    | 2       | 3     | 7     | 3        | 5     | 5    | 3 |
|          |        |                      |                      |                    |                      |                      |                    |          |       | 23.1 |         |       | 0.0   |          |       | 15.4 |   |
|          | 鉄鋼金属   | 11                   | 1,188,892<br>(4.1)   | 1,250,215<br>(4.6) | ▲4.9                 | 1,165,296<br>(4.4)   | 1,217,279<br>(4.8) | ▲4.3     | 3     | 4    | 3       | 0     | 9     | 1        | 4     | 5    | 1 |
|          |        |                      |                      |                    |                      |                      |                    |          |       | 0.0  |         |       | ▲10.0 |          |       | 30.0 |   |
|          | 一般機械   | 10                   | 1,211,926<br>(4.1)   | 889,572<br>(3.2)   | 36.2                 | 646,799<br>(2.5)     | 835,555<br>(3.3)   | ▲22.6    | 5     | 3    | 2       | 1     | 7     | 2        | 2     | 6    | 2 |
|          |        |                      |                      |                    |                      |                      |                    |          | 30.0  |      |         | ▲10.0 |       |          | 0.0   |      |   |
| 電気機械     | 16     | 12,259,136<br>(42.0) | 11,527,810<br>(42.1) | 6.3                | 11,538,432<br>(43.8) | 10,779,593<br>(42.5) | 7.0                | 4        | 9     | 3    | 1       | 13    | 2     | 2        | 8     | 6    |   |
|          |        |                      |                      |                    |                      |                      |                    |          | 6.3   |      |         | ▲6.3  |       |          | ▲25.0 |      |   |
| 輸送機械     | 6      | 4,717,075<br>(16.1)  | 3,992,382<br>(14.6)  | 18.2               | 4,509,839<br>(17.1)  | 4,087,043<br>(16.1)  | 10.3               | 2        | 3     | 1    | 0       | 5     | 0     | 2        | 3     | 1    |   |
|          |        |                      |                      |                    |                      |                      |                    |          | 16.7  |      |         | 0.0   |       |          | 16.7  |      |   |
| 精密機械     | 10     | 5,625,100<br>(19.3)  | 5,966,180<br>(21.8)  | ▲5.7               | 5,345,332<br>(20.3)  | 5,848,053<br>(23.1)  | ▲8.6               | 4        | 4     | 2    | 0       | 9     | 1     | 2        | 4     | 4    |   |
|          |        |                      |                      |                    |                      |                      |                    |          | 20.0  |      |         | ▲10.0 |       |          | ▲20.0 |      |   |
| 建設業      | 16     | 3,809,217            | 3,597,431            | 5.9                | 3,661,161            | 2,540,995            | 44.1               | 8        | 8     | 0    | 2       | 14    | 0     | 5        | 8     | 3    |   |
|          |        | -                    | -                    |                    | -                    | -                    |                    |          | 50.0  |      |         | 12.5  |       |          | 12.5  |      |   |
| 小売業      | 27     | 4,517,051            | 4,609,265            | ▲2.0               | -                    | -                    | -                  | 5        | 13    | 8    | 0       | 16    | 9     | 5        | 15    | 6    |   |
|          |        | -                    | -                    |                    | -                    | -                    |                    |          | ▲11.5 |      |         | ▲36.0 |       |          | ▲3.8  |      |   |
| 衣料品      | 4      | 31,272<br>(0.7)      | 29,897<br>(0.6)      | 4.6                | -                    | -                    | -                  | 0        | 2     | 2    | 0       | 1     | 3     | 1        | 2     | 1    |   |
|          |        |                      |                      |                    |                      |                      |                    |          | ▲50.0 |      |         | ▲75.0 |       |          | 0.0   |      |   |
| 身回品      | 9      | 243,667<br>(5.4)     | 247,580<br>(5.4)     | ▲1.6               | -                    | -                    | -                  | 3        | 4     | 2    | 0       | 7     | 2     | 1        | 5     | 3    |   |
|          |        |                      |                      |                    |                      |                      |                    |          | 11.1  |      |         | ▲22.2 |       |          | ▲22.2 |      |   |
| 飲食料品     | 11     | 4,026,173<br>(89.1)  | 4,125,469<br>(89.5)  | ▲2.4               | -                    | -                    | -                  | 1        | 5     | 4    | 0       | 6     | 4     | 2        | 6     | 2    |   |
|          |        |                      |                      |                    |                      |                      |                    |          | ▲30.0 |      |         | ▲40.0 |       |          | 0.0   |      |   |
| 家電品      | 3      | 215,939<br>(4.8)     | 206,319<br>(4.5)     | 4.7                | -                    | -                    | -                  | 1        | 2     | 0    | 0       | 2     | 0     | 1        | 2     | 0    |   |
|          |        |                      |                      |                    |                      |                      |                    |          | 33.3  |      |         | 0.0   |       |          | 33.3  |      |   |
| サービス業    | 28     | 1,462,164            | 1,414,588            | 3.4                | -                    | -                    | -                  | 6        | 14    | 8    | 2       | 22    | 4     | 7        | 12    | 9    |   |
|          |        | -                    | -                    |                    | -                    | -                    |                    |          | ▲7.1  |      |         | ▲7.1  |       |          | ▲7.1  |      |   |
| 旅館・ホテル業  | 15     | 420,598<br>(28.8)    | 431,757<br>(30.5)    | ▲2.6               | -                    | -                    | -                  | 6        | 4     | 5    | 0       | 11    | 4     | 6        | 5     | 4    |   |
|          |        |                      |                      |                    |                      |                      |                    |          | 6.7   |      |         | ▲26.7 |       |          | 13.3  |      |   |
| その他サービス業 | 13     | 1,041,566<br>(71.2)  | 982,831<br>(69.5)    | 6.0                | -                    | -                    | -                  | 0        | 10    | 3    | 2       | 11    | 0     | 1        | 7     | 5    |   |
|          |        |                      |                      |                    |                      |                      |                    |          | ▲23.1 |      |         | 15.4  |       |          | ▲30.8 |      |   |
| 全業種      | 157    | -                    | -                    | -                  | -                    | -                    | -                  | 50       | 74    | 31   | 11      | 118   | 24    | 42       | 75    | 38   |   |
|          |        |                      |                      |                    |                      |                      |                    |          | 12.3  |      |         | ▲8.5  |       |          | 2.6   |      |   |

(注) 各欄の上段は企業数、下段はD I値を示す。